

2 CPE CREDITS FOR QUALIFYING ATTENDEES\*\*\*



Berks-Lehigh Chapter of CFMA

Presents

# PENNSYLVANIA SALES TAX UPDATE FOR CONTRACTORS

LIVE GROUP TRAINING WITH AN INDUSTRY EXPERT\*\*

**Gregory M. Martini, CPA**, Director of Pennsylvania Tax Services for Compton & Martini

Tuesday, March 8, 2016 – 7:15 TO 9:40 am

Holiday Inn Allentown-I-78 (Fogelsville), 7736 Adrienne Drive, Breinigsville, PA 18031

Directions on Page 3

## PROGRAM WILL INCLUDE:

- ✓ Provide an Overview of Contractor's Regulation of Pennsylvania for Sales & Use Tax
- ✓ Identify Exceptions to the General Rule:
  - Marcellus Shale
  - Act 45
  - Certain Contracts with Manufacturers
- Transactions with Public Utilities and Airports
- ✓ Summarize Proposed Governor/Legislative Tax Change Impacts
- ✓ Discuss Sales Tax Refund and Appeal Processes
- ✓ Compare Experiences, Questions and Common Concerns from Your Peers in the Industry

### Program Schedule:

7:15 am Registration

7:30 am Buffet Breakfast

8:00-9:40 am Presentation/Training\*\*\*must sign-in and out & complete evaluation for CPE credit, e-mail required

## Who Should Attend?

- CFMA Members and Prospective Members
- CFOs, Owners
- Estimators, Project Managers
- CPAs, Advisors

### Information:

**Cost:** \$40 per CFMA members and \$45 for non-members, includes breakfast buffet and presentation

**CPE Credit:** This is a Group-Live Program at the Basic Level. Qualifying attendees receive 2 CPE credits in the field of Taxes.

**Deadline:** Notification by fax or e-mail no later than 3 p.m. Friday, March 4, 2016

**How:** Complete the Registration Form & Fax to: 610-473-0608 or E-mail to [astroman@nbrogers.com](mailto:astroman@nbrogers.com)

**Include names of attendees, company name, e-mail and telephone number. See Page 3 for Refunds & Cancellation Policy.**

**Checks made payable to:** Berks-Lehigh Chapter of CFMA

**Mail check to:** Bob Kern, National Penn Bank, 2 City Center, 645 Hamilton St., Suite 1000, Allentown, PA 18101

**Need More Info, call:** Doug Wood 610-378-1175 or Mike Malinoski 610-927-4547, [www.cafe.cfma.org/BerksLehigh/Home](http://www.cafe.cfma.org/BerksLehigh/Home)



The Construction Financial Management Association (CFMA) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.learningmarket.org](http://www.learningmarket.org).

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Registration Form – ABC's of PA Sales & Use Tax – March 8, 2016 CFMA Event

Name(s) \_\_\_\_\_

Company \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_ E-mail \_\_\_\_\_

Total Due \$40 (member) x \_\_\_\_\_ + \$45 (guest) \_\_\_\_\_ = Total Due \$ \_\_\_\_\_

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**\*\*MEET OUR SPEAKER\*\***

**Gregory M. Martini, CPA**

*Director of Pennsylvania Tax Services, Compton & Martini*

Greg Martini is Director of Pennsylvania Tax Services for Compton & Martini, Harrisburg, Pennsylvania. He is responsible for coordinating and providing Pennsylvania tax services to clients throughout the world who conduct business in Pennsylvania. He is a former Board Member of the Department of Revenue, Board of Appeals, who was responsible for conducting hearings and rendering decisions on Pennsylvania sales and use tax. His practice before the Board of Appeals and Board of Finance and Revenue includes contesting sales and use tax audit assessments and obtaining sales and use tax refunds.

Greg is a graduate of Mt. Saint Mary's University and has he has taught accounting and tax courses at Thompson Institute, Harrisburg Area Community College and Elizabethtown College, as well as professional accounting seminars for C.P.E.

His publications include:

*Pennsylvania Sales & Use Tax Guide* – Published since 1989

1988 Matthew Bender Pennsylvania Tax Service Chapter 37, *"Sales and User Tax Appeals."*

Audio tape and text for Pennsylvania Bar Institute, "Practice before Department of Revenue, Board of Appeals."

Greg also serves as the Chairman of the Board of the Harrisburg Senators, the AA affiliate of the Washington Nationals Professional Baseball Team.

## Directions to Holiday Inn – Allentown I-78 (Lehigh Valley – Fogelsville)

7736 Adrienne Drive, Breinigsville, PA 18031

Front Desk Phone: 610-391-1000

From Harrisburg Take I-78 East to exit 49A (Route 100 South) Once you are on 100 South, proceed to first traffic light - Penn Drive Turn right onto Penn Drive Take the first right onto Sycamore and follow to the stop sign Bear left - the Holiday Inn is straight ahead

From Reading / Lancaster Take Route 222 North and make a left onto Route 100 North Turn left onto Penn Drive at the traffic signal Take the first right onto Sycamore Drive and follow to the first stop sign Bear left and the Holiday Inn is directly ahead

From Poconos (East) Take the North-East extension of the Pennsylvania Turnpike (Route 476 South) to exit 56 (Lehigh Valley) Follow signs for Route 22 West / I-78 West Follow I-78 West to exit 49A (Route 100 South) Once you are on Rt 100 South, proceed to the first traffic light Turn right onto Penn Drive Take the first right onto Sycamore and follow to the stop sign Bear to the left - the Holiday Inn is straight ahead

From Philadelphia / Delaware Take the North-East extension of the Pennsylvania Turnpike (Route 476 North) to exit 56 (Lehigh Valley) Follow signs for Route 22 West / I-78 West towards Harrisburg Take I-78 West to exit 49A (Route 100 South) Once you are on 100 South, proceed to first traffic light - Penn Drive Turn right onto Penn Drive Take the first right onto Sycamore and follow to the stop sign Bear to the left - the Holiday Inn is straight ahead

## ***Event Refunds and Cancellations Policy:***

Requests for refunds must be received in writing before March 4, 2016 to

Audrey Stroman  
Berks-Lehigh Chapter CFMA  
c/o N.B. Rogers, Inc.  
311 County Line Road, Suite 31  
Gilbertsville, PA 19525

and will be subject to a \$15 cancellation fee. No refunds will be granted after March 4, 2016.



## CFMA Overview

Founded in 1981, CFMA is the only organization dedicated to bringing together construction financial professionals and those partners serving their unique needs. CFMA serves more than 7,200 members via 92 chapters located throughout the US and Canada.

Learn more at [www.cfma.org](http://www.cfma.org)

There are two types of CFMA members:

CFMA **General** Members represent all types of contractors, including generals and subcontractors as well as developers, construction managers, architects, engineers, principals and material and equipment suppliers.

CFMA **Associate** Members are those serving the construction industry, such as public accountants, sureties, bankers, insurance agents/brokers and carriers, consultants and other service providers.